

# **Finance**

Fall 2021, Spring 2022, & Summer 2022

Tippie.uiowa.edu/advising

### This form is a planning tool only— Consult your degree audit on MyUI to see all degree requirements.

General Education (21 - 31 s.h.)	s.h.
World Language: 4th level in one language or 2nd level in two languages	0-10
Historical Perspectives	3
Interpretation of Literature	3
Natural Sciences (lab not required)	3
Diversity & Inclusion	
Required for students admitted to the UI starting FA21 or later	3
Values & Culture	3
International & Global Issues	3
Social Sciences (excluding ECON:1100 & ECON:1200)	3
Prerequisites Required for standard admission (18 s.h.)	
RHET:1030 Rhetoric required General Education course	4
MATH:1350 Quant. Reasoning for Bus. (MATH:1005 w/ C- or ALEKS 55)	4
STAT:1030 Statistics for Business (MATH:1005 or higher)	4
ECON:1100 Principles of Microeconomics	4
BAIS:1500 Business Computing Essentials	2
Business Core Part I Required to declare major (7 s.h.)	
ECON:1200 Principles of Macroeconomics	4
ACCT:2100 Introduction to Financial Accounting	
(15 s.h. Tippie students; 30 s.h. non-Tippie students)	3
Business Core Part II (26 s.h.)	
ACCT:2200 Managerial Accounting (ACCT:2100, ECON:1100, MATH:1350)	3
BUS:2200 Foundations for Success in Bus.(req. for FA20 admits or later) S/U graded	1
MGMT:2000 Intro. to Law (30 s.h.)	3
MGMT:2100 Intro. to Management (30 s.h.)	3
BAIS:2800 Foundations of Business Analytics	_
(MATH:1350, STAT:1030, BAIS:1500)	3
BAIS:3005 Information Systems (BAIS:1500 or CS:1020) 8 weeks	2
BAIS:3000 Operations Mgmt. (STAT:1030) 8 weeks	2
FIN:3000 Intro. Financial Mgmt. (ACCT:2100, ECON:1100 & 1200) take with FIN:3100 & 3020	3
MKTG:3000 Intro. to Marketing Strategy	3
BUS:3000 Bus. Comm. & Protocol (RHET:1030, admission to Tippie)	3
Tippie RISE (0-3 s.h.)	
Complete at least one of the following; see degree audit for course options	
Research with Faculty	0-3
Internship Course (i.e. BUS:3100 S/U graded or CCP:1201 S/U graded)	0-3
Study Abroad	3
Experiential Course	3

- Complete pre-requisites with passing grade
- Earn a UI, cumulative, and prerequisite GPA of 2.75 or higher
- Earn 24 semester hours (UI or transfer)
- Apply through Change of College Application in MyUI by October 1 for spring admission and March1 for fall admission
- Complete Standard Admit Pre Admission Requirement

Finance Major Requirements (21 s.h. total)				
Two-thirds of the major s.h. must be completed at UI.	s.h.			
Common requirements (12 s.h.)				
FIN:3020 Professional Finance Seminar S/U graded	1			
FIN:3100 Financial Information Technology (co-req: FIN:3000) S/U graded				
FIN:3200 Investment Mgmt. (FIN:3000, co-req: FIN:3100)				
FIN:3300 Corporate Finance (FIN:3000, co-req: FIN:3100)	3			
ACCT:3020 Fin. Acct. & Reporting (ACCT:2200) duplicates ACCT:3200	3			
Finance major electives (9 s.h.)				
Three classes required from the following options				
FIN:3400 Principles of Risk Mgmt. & Insurance (ECON:1100 & 1200)	3			
FIN:4210 Futures & Options (FIN:3100 & 3200) spring only	3			
FIN:4220 Fixed Income Securities (FIN:3000, 3100, coreq: FIN:3200)				
FIN:4230 Real Estate Process (FIN:3000 & 3100)				
FIN:4240 International Finance (FIN:3000, 3100, & 3200)	3			
FIN:4250 Applied Equity Valuation RISE (FIN:3000 & 3100, 2.80 UI GPA, permission from Finance Dept.)	3			
FIN:4310 Advanced Corporate Finance <sup>RISE</sup> (FIN:3100 & 3300) fall only				
FIN:4320 Commercial Banking (FIN:3000 & 3100)	3			
FIN:4330 Investment Banking (FIN:3100 & 3300)	3			
Only one from this list may count as a FIN major elective				
FIN:4340 Wealth Mgmt. (FIN:3000 & 3100) or FIN:4350 Applied Wealth Mgmt. (FIN:3000; FIN:3100) spring only	3			
RMI courses—1 from this list can count as a FIN major elective FIN:4410 Enterprise Risk Management <sup>RISE</sup> (FIN: 3400) fall only; FIN:4420 Property & Liability Insurance RISE (FIN:3400) spring only; FIN:4430 Life & Health Insurance (FIN:3400) fall only; FIN:4440 Employee Benefit Plans (FIN:3400) fall only FIN:4460 Insurer Operations & Captive Management <sup>RISE</sup> (FIN:3400) spring only	3			
FIN:4450 Risk Modeling (FIN:3000) spring only	3			
FIN:4020 Topics in Finance (FIN:3000 & 3100) offered intermittently	3			
Optional Electives				
FIN:4030 Securities Industry Essentials Exam Prep S/U graded (FIN:3000)	1			

#### Finance Major Toolkit - click this link to access the toolkit.

#### Curious about roles in Finance?

You can find a wide array of descriptions on roles in Finance. If you are already majoring in Finance, you can discover resources, courses, and the tools that will help you be a success.

Updated: 3/16/21

# Sample Four-Year Plan

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First Year (0-29 s.h.)						
1 <sup>st</sup> Semester MATH:1350 Quantitative Reasoning for Business RHET:1030 Rhetoric ECON:1100 Principles of Microeconomics General education CSI:1600 Success at Iowa	s.h. 4 4 4 3 2 17	2 <sup>nd</sup> Semester STAT:1030 Statistics for Business ECON:1200 Principles of Macroeconomics BAIS:1500 Business Computing Essentials General education General education	s.h. 4 4 2 3 3 16			
	Second Year (30-	59 s.h.)				
1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.			
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law BUS:2200 Foundations for Success in Business General education** General education	3 3 3 1 3 3 3	FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar FIN:3100 Financial Info. Technology ACCT:2200 Managerial Accounting BAIS:3000 Operations Management BAIS:3005 Information Systems	3 1 2 3 2 2 2			
	Third Year (60-89					
1st Semester  FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance BUS:3000 Bus. Comm. and Protocol General education Minors; certificates; non-business; electives*	s.h. 3 3 3 3 3 15	2 <sup>nd</sup> Semester  FIN elective  ACCT:3020 Fin. Acct. & Reporting  MGMT:2100 Intro. to Management  General education  Minors; certificates; non-business; electives				
	Fourth Year (90-12	20 s.h.)				
Tinance elective  MKTG:3000 Intro. to Marketing Strategy Minors; certificates; non-business; electives Minors; certificates; non-business; electives Minors; certificates; non-business; electives	s.h. 3 3 3 2 2 3 14	2 <sup>nd</sup> Semester  Finance elective Minors; certificates; non-business; electives Minors; certificates; non-business; electives Minors; certificates; non-business; electives Minors; certificates; non-business; electives	s.h. 3 2 3 3 3 14			

<sup>\*</sup>Students are required to complete 52 s.h. of non-business course work. Courses with a prefix of ACCT, BAIS, BUS, ECON, ENTR, FIN, MGMT, MSCI, MKTG will not count towards non-business hours. Check degree audit at #8.

## **Notes**

Review Degree Audit	Completed Hours	Hours in Progress	Remaining
#2 120 sh			
#4 48 sh Business			
#6 24 sh UI Business			
#8 52 sh non-bus.			
#11 45 sh Residence			

<sup>\*\*</sup>Diversity and Inclusion General Education- Required for students admitted to the UI starting FA21 or later