

RMI Certificate Advising Checklist

Student Name: _____ UID: _____ GPAs _____

Expected Graduation Date: _____ Major(s): _____

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|-----------|---|----------|
| I. | Foundation Courses | Semester |
| | • ECON: 1100 Principles of Microeconomics | _____ |
| | • ECON: 1200 Principles of Macroeconomics | _____ |
| | • ACCT: 2100 Introduction to Financial Accounting | _____ |

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| II. | RMI Courses (required) | |
| | • FIN: 3000 Introduction to Financial Management | _____ |
| | ○ Or FIN: 3300 Corporate Finance (Actuarial Science majors-not AS Interest) | |
| | ○ Or IE: 2500 Engineering Economy (Engineering majors only) | |
| | • FIN: 3400 Principles of Risk Management and Insurance (C or better) | _____ |
| | • FIN: 4410 Enterprise Risk Management (Offered fall) | _____ |

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| III. | RMI Courses (electives-choose 2) | |
| | • FIN: 4420 Property and Liability Insurance (Offered spring) | _____ |
| | • FIN: 4430 Life and Health Insurance (Offered fall) | _____ |
| | • FIN: 4440 Employee Benefit Plans (Offered fall) | _____ |
| | • FIN: 4450 Risk Modeling (Offered spring) | _____ |
| | • FIN: 4460 Insurer Operations and Captive MGMT (Offered spring) | _____ |

IV. Additional electives are required for Finance majors and Math C (Finance/RMI track)

Finance Majors Only (Choose 3)		Math C (Finance/RMI track) (Choose FIN 3100 plus 2 electives)	
Approved Courses		Approved Courses	
<ul style="list-style-type: none"> • All upper-level FIN: 4XXX electives, except those in sections II and III above and FIN:3100 and 3300 • MKTG: 4200 Sales Management (available after early registration) • BAIS: 3025 VBA Spreadsheet Programming (available after early registration) • MGMT: 4100 Dynamics of Negotiations (available after early registration) 		<ul style="list-style-type: none"> • FIN: 3100 Financial Information Technology (required pre-req)* • FIN: 3200 Investment Management • FIN: 3300 Corporate Finance • FIN: 4220 Fixed Income Securities • FIN: 4320 Commercial Banking • FIN: 4210 Futures and Options • FIN: 4230 Real Estate Process • ACCT: 3020 Financial Accounting and Reporting 	
Elective Courses Completed	Semester	Elective Courses Completed	Semester
1.		1.	
2.		2.	
3.		3.	

Declaring the Certificate:

1. ENROLL in FIN 3400 Principles of Risk Management and Insurance and:
2. Meet with RMI Advisor Todd Jones, todd-jones@uiowa.edu, 319-335-1015

Additional Graduation Requirements:

Maintain cumulative GPA of C or better in all courses, UI courses, RMI courses and UI RMI courses