

BIOGRAPHY



Kevin Amoo-Mensah, CFP®
CLIENT STRATEGIST,
BNY MELLON WEALTH MANAGEMENT

Kevin is a Client Strategist in our New York office. He is responsible for cultivating relationships with Individuals, Families and Institutions while providing them with solutions for their investment and wealth management goals. His team focuses on areas covering asset allocation, estate and investment planning, fiduciary services and philanthropic strategies among many other areas of advice.

Prior to joining BNY Mellon Wealth Management Kevin was a Vice President at Goldman Sachs working within their Consumer & Investment Management Division. Over the course of five years he focused on business development, relationship management and product distribution for Institutional and Retail Investors in North America.

Before transitioning to Goldman Sachs he worked at Fifth Third Bank in the Institutional and Private Wealth group for six years. During his tenure at Fifth Third Bank Kevin was responsible for investment research, market analysis and portfolio construction.

Kevin attended The University of Iowa (Tippie College of Business) where he received a BBA in Finance. He is also a CERTIFIED FINANCIAL PLANNER™, a designation earned through NYU Stern.

Kevin sits on the board for The Children's Place Association (International), is a mentor for The University of Iowa Black in Business and Make a Play Foundation. Kevin is also a High School Football Referee for the Public School Athletic League (New York).

EDUCATION

Bachelor's degree, University of Iowa

DESIGNATIONS & LICENSES

CERTIFIED FINANCIAL PLANNER™

FINRA Series 3: National Commodities Futures Representative

FINRA Series 7: General Securities Representative

FINRA Series 63: Uniform Securities Agent State Law

COMMITTEES

The Children's Place Association (International) - Treasurer

Map a Play Foundation (Mentor Program)

MEMBERSHIPS

Iowa Black Business Association

Association of African American Financial Advisors

Metropolitan Black Bar Association

NFHS Officials Association